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USA Capital First Trust Deed Fund, LLC***UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE COMPANY

Debtor

) BK-S-06-10725-LBR

) Chapter 11

In re:

USA CAPITAL REALTY ADVISORS, LLC,

Debtor

) BK-S-06-10726-LBR

) Chapter 11

In re:

USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

Debtor

) BK-S-06-10727-LBR

) Chapter 11

In re:

USA CAPITAL FIRST TRUST DEED FUND, LLC,

Debtor.

) BK-S-06-10728-LBR

) Chapter 11

In re:

USA SECURITIES, LLC,

Debtor.

) BK-S-06-10729-LBR

) Chapter 11

Affects

☐ All Debtors☐ USA Commercial Mortgage Co.☐ USA Securities, LLC☐ USA Capital Realty Advisors, LLC☐ USA Capital Diversified Trust Deed☒ USA First Trust Deed Fund, LLC

) DATE: February 15, 2007

) TIME: 9:30 a.m.

**CERTIFICATE OF NOTICE OF ENTRY OF ORDER RE STIPULATION RE  
MOTION BY THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS  
OF USA CAPITAL FIRST TRUST DEED FUND LLC TO ESTIMATE AN  
ADEQUATE RESERVE FOR UNLIQUIDATED AND DISPUTED CLAIMS IN  
ORDER TO PERMIT FURTHER DISTRIBUTIONS TO FTDF MEMBERS  
(OVCA/HODES)**

1           1.       On February 15, 2007, I served the following documents:  
 2                   Notice of Entry of Order re Stipulation re Motion by the Official Committee of  
 3                   Equity Security Holders of USA Capital First Trust Deed Fund, LLC to  
 4                   Estimate an Adequate Reserve for Unliquidated and Disputed Claims in Order  
                  to Permit Further Distributions to FTDF Members (OVCA/Hodes)

5           2.       I served the above named document(s) by the following means to the persons  
 6                   as listed below:

- 7                   ☒   a.       **ECF System.** See attached Notice of Electronic Filing.  
 8                   ☐   b.       **United States mail, postage full prepaid to the following:**  
 9                   ☐   c.       **Personal service.**

10                   I personally delivered the documents to the persons at these addresses:

11                   ☐   For a party represented by an attorney, delivery was made by  
 12                   handing the document(s) at the attorney's office with a clerk or  
 13                   other person in charge, or if no one is in charge, by leaving the  
 14                   document(s) in a conspicuous place in the office.

15                   ☐   For a party, delivery was made by handing the document(s) to  
 16                   the party or by leaving the document(s) at the person's dwelling  
 17                   house or usual place of abode with someone of suitable age and  
                  discretion residing there.

18                   ☐   d.       **By direct email.**

19                   I caused the document(s) to be sent to the persons at the email  
 20                   addresses listed below. I did not receive, within a reasonable  
 21                   time after the transmission, any electronic message or other  
                  indication that the transmission was unsuccessful.

22                   ☐   e.       **By fax transmission.**

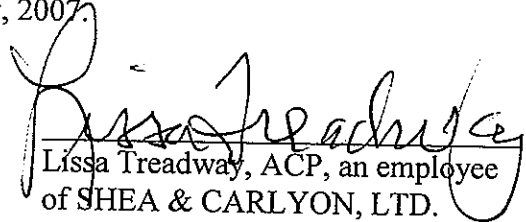
23                   Based upon the written agreement of the parties to accept serve  
 24                   by fax transmission or a court order, I faxed the document(s) to  
 25                   the persons at the fax numbers listed below. No error was  
 26                   reported by the fax machine that I used. A copy of the record of  
                  the fax transmission is attached.

☐ f. **By messenger.**

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 15th day of February, 2007.

  
Lissa Treadway, ACP, an employee  
of SHEA & CARLYON, LTD.

**File a Notice:**06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY**U.S. Bankruptcy Court****District of Nevada****Notice of Electronic Filing**

The following transaction was received from CARLYON, CANDACE C entered on 2/15/2007 at 9:42 AM PST and filed on 2/15/2007

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY

**Case Number:** 06-10725-lbr

**Document Number:** 2792

**Docket Text:**

Notice of Entry of Order Filed by CANDACE C CARLYON on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[2790] Order Approving Stipulation, ) (CARLYON, CANDACE)

The following document(s) are associated with this transaction:

**Document description:**Main Document

**Original filename:**Z:\USA Investors Committee #1500\Electronic Filing\noe stip re reserve ocva-hodes.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=2/15/2007] [FileNumber=7787178-0]  
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11e965701ea0bd8ee73237d551d52494b9a33e4803238ad910ce5983139e]]

**06-10725-lbr Notice will be electronically mailed to:**

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